

Search Report from Ginger R. DeMille

```
? show files;ds
File 350:Derwent WPIX 1963-2004/UD,UM &UP=200474
    (c) 2004 Thomson Derwent
File 344:Chinese Patents Abs Aug 1985-2004/May
    (c) 2004 European Patent Office
File 347:JAPIO Nov 1976-2004/Jul (Updated 041102)
    (c) 2004 JPO & JAPIO
File 371:French Patents 1961-2002/BOPI 200209
    (c) 2002 INPI. All rts. reserv.
```

Set	Items	Description
S1	24023	PORFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR - HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?
S2	475	S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT? OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR ESTIMAT? OR QUANTITATIV?)
S3	2713	(DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM - OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORFOLIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR FUNDS)
S4	555	S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED - OR SELECT? OR PICK? OR CHOOOS? OR CHOICE? OR DETAIL? ? OR DATA OR WHAT OR WHICH OR HOW)
S5	9	S2 AND S4
S6	29	S2 AND S3
S7	20	S6 NOT S5
	?	

Search Report from Ginger R. DeMille

```
? show files;ds
File 348:EUROPEAN PATENTS 1978-2004/Nov W01
(c) 2004 European Patent Office
File 349:PCT FULLTEXT 1979-2002/UB=20041111,UT=20041104
(c) 2004 WIPO/Univentio

Set      Items    Description
S1       37339   PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -
           HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?
S2       884     S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?
           OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR
           ESTIMAT? OR QUANTITATIV?)
S3       4975    (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -
           OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-
           LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR
           FUNDS)
S4       1162    S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -
           OR SELECT? OR PICK? OR CHOOOS? OR CHOICE? OR DETAIL? ? OR DATA
           OR WHAT OR WHICH OR HOW)
S5       138     S2 AND S4
S6       300     S2 AND S3
S7       162     S6 NOT S5
S8       35      S5 NOT PY>2000
S9       57      S2(2S)S4
S10      126     S2(2S)S3
S11      34      S2(S)S4
S12      0       S12(S) TRANSPARENCY
S13      0       S12 NOT PY>2000
S14      16      S2(10N)S4
S15      0       S17 NOT PY>2000
S16      49      S8 OR S14
S17      35      S16 NOT PY>2000
? t17/3,k/all
```

17/3,K/1 (Item 1 from file: 348)
DIALOG(R) File 348:EUROPEAN PATENTS
(c) 2004 European Patent Office. All rts. reserv.

00499287

METHOD AND SYSTEM FOR REMOTE DELIVERY OF RETAIL BANKING SERVICES
VERFAHREN UND SYSTEM ZUR FERNVERTEILUNG FÜR DEN KLEINHANDELBANKVERKEHR
PROCEDE ET SYSTEME DE PRESTATION A DISTANCE DE SERVICES BANCAIRES DE DETAIL
PATENT ASSIGNEE:

ONLINE RESOURCES & COMMUNICATIONS CORPORATION, (1387560), 1313 Dolly
Madison Boulevard, Suite 300, McLean, VA 22101, (US), (applicant
designated states: AT;BE;CH;DE;DK;ES;FR;GB;GR;IT;LI;LU;NL;SE)

INVENTOR:

LAWLOR, Matthew, P., 302 C Street N.E., Washington, DC 20036, (US)
CARMODY, Timothy, E., 1211 Summit Road, McLean, VA 22101, (US)

LEGAL REPRESENTATIVE:

Allman, Peter John et al (27675), MARKS & CLERK, Sussex House, 83-85
Mosley Street, Manchester M2 3LG, (GB)

PATENT (CC, No, Kind, Date): EP 504287 A1 920923 (Basic)
EP 504287 A1 931222
EP 504287 B1 990721
WO 9109370 910627

APPLICATION (CC, No, Date): EP 91901390 901210; WO 90US7153 901210
PRIORITY (CC, No, Date): US 448170 891208

DESIGNATED STATES: AT; BE; CH; DE; DK; ES; FR; GB; GR; IT; LI; LU; NL; SE

Search Report from Ginger R. DeMille

```
? show files;ds
File 15:ABI/Inform(R) 1971-2004/Nov 18
    (c) 2004 ProQuest Info&Learning
File 16:Gale Group PROMT(R) 1990-2004/Nov 18
    (c) 2004 The Gale Group
File 148:Gale Group Trade & Industry DB 1976-2004/Nov 18
    (c) 2004 The Gale Group
File 160:Gale Group PROMT(R) 1972-1989
    (c) 1999 The Gale Group
File 275:Gale Group Computer DB(TM) 1983-2004/Nov 18
    (c) 2004 The Gale Group
File 621:Gale Group New Prod.Annou.(R) 1985-2004/Nov 18
    (c) 2004 The Gale Group
File 13:BAMP 2004/Nov W1
    (c) 2004 The Gale Group
File 75:TGG Management Contents(R) 86-2004/Nov W1
    (c) 2004 The Gale Group
File 95:TEME-Technology & Management 1989-2004/Jun W1
    (c) 2004 FIZ TECHNIK

Set      Items      Description
S1       6298182    PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR -
           HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?
S2       141428     S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT?
           OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR
           ESTIMAT? OR QUANTITATIV?)
S3       584191     (DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM -
           OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO-
           LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR
           FUNDS)
S4       35325      S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED -
           OR SELECT? OR PICK? OR CHOOOS? OR CHOICE? OR DETAIL? ? OR DATA
           OR WHAT OR WHICH OR HOW)
S5       2218       S2 AND S4
S6       15233      S2 AND S3
S7       13015      S6 NOT S5
S8       1368       S5 NOT PY>2000
S9       933        RD (unique items)
S10      821        S2(2S)S4
S11      5613       S2(2S)S3
S12      522        S2(S)S4
S13      3          S12(S)TRANSPARENCY
S14      3          RD (unique items)
S15      325        S12 NOT PY>2000
S16      210        RD (unique items)
S17      310        S2(10N)S4
S18      173        S17 NOT PY>2000
S19      118        RD (unique items)
? t19/3,k/all
```

19/3,X/1 (Item 1 from file: 15)
DIALOG(R) File 15:ABI/Inform(R)
(c) 2004 ProQuest Info&Learning. All rts. reserv.

02327450 86065034
IT to support service quality excellence in the Australian banking industry
Lloyd-Walker, Beverley; Cheung, Yen Ping
Managing Service Quality v8n5 PP: 350 1998
ISSN: 0960-4529 JRNL CODE: MAQ

Search Report from Ginger R. DeMille

? show files;ds
File 267:Finance & Banking Newsletters 2004/Nov 08
(c) 2004 The Dialog Corp.
File 625:American Banker Publications 1981-2004/Nov 16
(c) 2004 American Banker
File 626:Bond Buyer Full Text 1981-2004/Nov 18
(c) 2004 Bond Buyer
File 139:EconLit 1969-2004/Nov
(c) 2004 American Economic Association

Set	Items	Description
S1	373325	PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR - HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?
S2	12142	S1(6N)(MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT? OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR ESTIMAT? OR QUANTITATIV?)
S3	19455	(DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM - OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?)(4N)(PORTFO- LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR FUNDS)
S4	1612	S3(4N)(CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED - OR SELECT? OR PICK? OR CHOO? OR CHOICE? OR DETAIL? ? OR DATA OR WHAT OR WHICH OR HOW)
S5	85	S2 AND S4
S6	600	S2 AND S3
S7	515	S6 NOT S5
S8	41	S5 NOT PY>2000
S9	41	RD (unique items)
S10	65	S2(2S)S4
S11	436	S2(2S)S3
S12	58	S2(S)S4
S13	7	S12(S)TRANSPARENCY
S14	6	RD (unique items)
S15	23	S12 NOT PY>2000
S16	23	RD (unique items)
S17	20	S2(10N)S4
S18	13	S17 NOT PY>2000
S19	13	RD (unique items)

? t19/3,k/all

19/3,K/1 (Item 1 from file: 267)
DIALOG(R) File 267:Finance & Banking Newsletters
(c) 2004 The Dialog Corp. All rts. reserv.

04557768
Merrill Becomes More User Friendly
Editorial Staff
Emerging Markets Debt Report
November 1,1999 DOCUMENT TYPE: NEWSLETTER
PUBLISHER: SECURITIES DATA PUBLISHING
LANGUAGE: ENGLISH WORD COUNT: 385 RECORD TYPE: FULLTEXT
(c) SECURITIES DATA PUBLISHING All Rts. Reserv.

TEXT:
...its main purpose is to serve as a measuring stick for the firm's new
model portfolio, which will be published in Merrill's new bi-weekly
research report.

Vera, who was called in to replace...

Search Report from Ginger R. DeMille

```
? show files;ds
File 2:INSPEC 1969-2004/Nov W1
    (c) 2004 Institution of Electrical Engineers
File 35:Dissertation Abs Online 1861-2004/Oct
    (c) 2004 ProQuest Info&Learning
File 65:Inside Conferences 1993-2004/Nov W2
    (c) 2004 BLDS all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2004/Sep
    (c) 2004 The HW Wilson Co.
File 233:Internet & Personal Comp. Abs. 1981-2003/Sep
    (c) 2003 EBSCO Pub.
File 256:TecInfoSource 82-2004/Nov
    (c) 2004 Info.Sources Inc
File 474:New York Times Abs 1969-2004/Nov 17
    (c) 2004 The New York Times
File 475:Wall Street Journal Abs 1973-2004/Nov 17
    (c) 2004 The New York Times
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
    (c) 2002 The Gale Group
```

Set	Items	Description
S1	609120	PORTFOLIO? OR PORT()FOLIO? OR EPORTFOLIO? OR DIVERSIF? OR - HEDGE? OR HEDGING OR INVESTMENT? ? OR FUND? ?
S2	14543	S1(6N) (MODEL OR MODELS OR MODELLING OR MODELING OR SIMULAT? OR PREDICT? OR ANALYTIC? ? OR STATISTICAL OR MATHEMATICAL OR ESTIMAT? OR QUANTITATIV?)
S3	31986	(DISCLOS? OR PUBLICIS? OR PUBLICIZ? OR PUBLISH? OR INFORM - OR INFORMATION OR INFORMING? OR ANNOUNC? OR LIST?) (4N) (PORTFO- LIO? OR HOLDINGS OR STOCK OR STOCKS OR INVESTMENTS OR BONDS OR FUNDS)
S4	2100	S3(4N) (CONTENT OR TRANSPARENCY OR SPECIFIC? ? OR INVESTED - OR SELECT? OR PICK? OR CHOOOS? OR CHOICE? OR DETAIL? ? OR DATA OR WHAT OR WHICH OR HOW)
S5	53	S2 AND S4
S6	289	S2 AND S3
S7	236	S6 NOT S5
S8	43	S5 NOT PY>2000
S9	43	RD (unique items)

? t9/3,k/all

9/3,K/1 (Item 1 from file: 2)
DIALOG(R) File 2:INSPEC
(c) 2004 Institution of Electrical Engineers. All rts. reserv.

6686479 INSPEC Abstract Number: C2000-10-1290D-011
Title: Portfolio selection under independent possibilistic
information
Author(s): Inuiguchi, M.; Tanino, T.
Author Affiliation: Dept. of Electron. & Inf. Syst., Osaka Univ., Japan
Journal: Fuzzy Sets and Systems vol.115, no.1 p.83-92
Publisher: Elsevier,
Publication Date: 1 Oct. 2000 Country of Publication: Netherlands
CODEN: FSSYD8 ISSN: 0165-0114
SICI: 0165-0114(20001001)115:1L:83:PSUI;1-2
Material Identity Number: F061-2000-017
U.S. Copyright Clearance Center Code: 0165-0114/2000/\$20.00
Language: English
Subfile: C
Copyright 2000, IEE